



Announcement Summary

Entity name

MANAS RESOURCES LIMITED

Applicable security for the reorganisation

MSR	ORDINARY FULLY PAID
MSRAB	OPTION EXPIRING 30-NOV-2021 EX 0.75C
MSRAC	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

Thursday May 20, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Wednesday July 28, 2021

Record Date

Thursday July 29, 2021

Issue Date

Thursday August 5, 2021

Additional Information

Provided in separate announcement of the same date.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MANAS RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

23128042606

1.3 ASX issuer code

MSR

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday May 20, 2021

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

MSR

ORDINARY FULLY PAID

MSRAB

OPTION EXPIRING 30-NOV-2021 EX 0.75C

MSRAC

PERFORMANCE RIGHTS

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday July 23, 2021	<input checked="" type="checkbox"/> Estimated	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Thursday July 29, 2021

3.2 Date of +security holder meeting

Friday July 23, 2021

3.2a Effective date of consolidation or split

Monday July 26, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Tuesday July 27, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Wednesday July 28, 2021

3.5 Record date

Thursday July 29, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Friday July 30, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Thursday August 5, 2021

3.8 Trading starts on a normal T+2 basis

Friday August 6, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Tuesday August 10, 2021

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

MSR

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

2,760,273,598

Number on issue post consolidation or split

276,027,360

Estimate/Actual Estimated**ASX +Security Code**

MSRAB

ASX +Security Description

OPTION EXPIRING 30-NOV-2021 EX 0.75C

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

40,000,000

Number on issue post consolidation or split

4,000,000

Estimate/Actual Actual**ASX +Security Code**

MSRAC

ASX +Security Description

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Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

134,000,000

Number on issue post consolidation or split

13,400,000

Estimate/Actual Actual**5.2 Exercise price of options**



ASX +Security Code MSRAB	ASX +Security Description OPTION EXPIRING 30-NOV-2021 EX 0.75C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00750000	Exercise price post consolidation or split 0.07500000
ASX +Security Code MSRAC	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

None

6.2 Additional information for inclusion in the Announcement Summary

Provided in separate announcement of the same date.